

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|   |   |  |
|---|---|--|
| <b>In re:</b>                               | ) | <b>Chapter 11</b>  |
|   | ) |  |
| <b>W.R. GRACE &amp; CO., <u>et al.</u>,</b> | ) | <b>Case No. 01-1139 (JKF)</b>                            |
|   | ) | <b>Jointly Administered</b>                              |
|   | ) |  |
| <b>Debtors.</b>                             | ) | <b>Objection Date: December 11, 2012 at 4:00 p.m.</b>    |
|   | ) | <b>Hearing: Scheduled if Necessary (Negative Notice)</b> |

**COVER SHEET TO THIRTY-FIFTH MONTHLY INTERIM APPLICATION OF  
LINCOLN PARTNERS ADVISORS LLC, FINANCIAL ADVISOR TO DAVID T.  
AUSTERN, ASBESTOS PI FUTURE CLAIMANTS' REPRESENTATIVE, FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD  
JULY 1, 2012 THROUGH JULY 31, 2012**

|   |  |                       |                                 |
|---|--|-----------------------|---------------------------------|
| Name of Applicant:  | Lincoln Partners Advisors LLC  |                       |                                 |
| Authorized to Provide<br>Professional Services to:                              | David T. Austern,<br>Asbestos PI Future Claimants'<br>Representative |                       |                                 |
| Date of Retention:  | November 18, 2009, <i>nunc pro tunc</i> to<br>September 1, 2009      |                       |                                 |
| Period for which compensation and<br>reimbursement is sought:                   | July 1, 2012 – July 31, 2012   |                       |                                 |
| 100% of Compensation<br>sought as actual, reasonable and<br>necessary:          | \$65,000.00  |                       |                                 |
| 80% of Compensation<br>sought as actual, reasonable and<br>necessary:           | \$52,000.00  |                       |                                 |
| 100% of Expense Reimbursement<br>sought as actual, reasonable and<br>necessary: | \$1,794.24   |                       |                                 |
| This is a   | <u>  x  </u> monthly   | <u>      </u> interim | <u>      </u> final application |

**LINCOLN PARTNERS ADVISORS LLC'S SUMMARY OF PROFESSIONALS AND  
PARAPROFESSIONALS RENDERING SERVICES FROM  
JULY 1, 2012 THROUGH JULY 31, 2012**

| Name of Professional Person | Position of the Applicant | Hourly Billing Rate (including changes) | Total Billed Hours | Total Compensation |
|-----------------------------|---------------------------|---|--------------------|--------------------|
| Joseph J. Radecki, Jr.      | Managing Director         | NA                                      | 41.0               | \$65,000.00        |
| Jason Solganick             | Director                  | NA                                      | 18.6               |                    |
| Claire Burke                | Associate                 | NA                                      | 13.3               |                    |
| Andrew Choi                 | Analyst                   | NA                                      | 8.1                |                    |
| Grand Total:                |                           |   | <b>81.0</b>        | <b>\$65,000.00</b> |
| Blended Rate:               |                           |   | 81.0               | \$802.47           |

**COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)**

**July 1-31, 2012**

| <b><u>Project Category</u></b> | <b><u>Total Hours</u></b> | <b><u>Total Fees<sup>1</sup></u></b> |
|--------------------------------|---------------------------|--------------------------------------|
| Business Operations Related    |                           | NA                                   |
| Case Administration Related    |                           | NA                                   |
| Financial Analysis Related     |                           | NA                                   |
| Hearings                       |                           | NA                                   |
| <b>TOTAL</b>                   | <b>81.0</b>               | <b>NA</b>                            |

**EXPENSE SUMMARY (Exhibit B, Expense Detail)**

|                                      |                   |
|--------------------------------------|-------------------|
| Travel                               | \$1,641.97        |
| Administrative                       | \$3.00            |
| Communication                        | \$149.27          |
| <b>TOTAL Out-of-Pocket Expenses:</b> | <b>\$1,794.24</b> |

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<sup>1</sup> Lincoln Partners Advisors LLC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable.

LINCOLN PARTNERS ADVISORS LLC

By: /S/ JASON SOLGANICK

Jason Solganick

Director

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Dated: November 15, 2012